







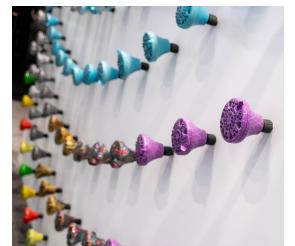
LETS GET **BACK TO BUSINESS**

TOGETHER KBIS ORLANDO FEBRUARY 8-10











THE BIGGEST THING IN KITCHEN & BATH DESIGN

The Kitchen & Bath Industry Trade Show (KBIS) is the largest North American event for kitchen and bath design professionals. KBIS, in conjunction with the National Kitchen & Bath Association (NKBA), is an inspiring, interactive platform that showcases the latest industry products, trends and technologies from over 600 exhibitors.

Each year KBIS welcomes 14,000+ qualified designers, dealers, architects, showrooms, builder and remodelers.

KBIS is co-located with the NAHB International Builders Show (IBS), which together make up Design & Construction Week® and draws over 90,000 design & construction professionals between both events.

Don't miss out on connecting with an exclusive and powerful group of residential design and construction professionals. "The Kitchen &
Bath Market Index
registered its
third consecutive
quarterly
expansion, nearing
levels not seen
since Q4 2019."

KBMI Q4 2020: More Signs Of Progress **QUALIFIED KBIS ATTENDEES**

14,000+ + 19,000+

TOTAL QUALIFIED ATTENDANCE

33,000+

(includes IBS crossover)

TOTAL KBIS ATTENDANCE

44,000+
(all KBIS registration categories plus IBS crossover)

DESIGN & CONSTRUCTION WEEK® ATTENDANCE

90,000

436,000
Net Square Feet of Exhibit Space

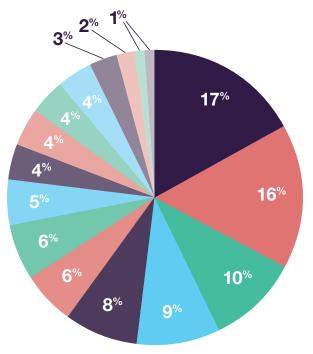
600+

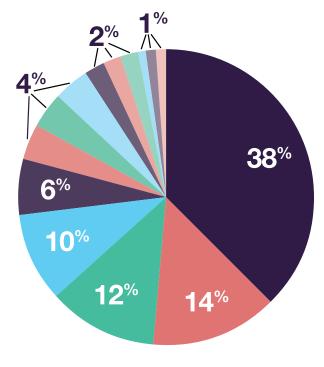
42%

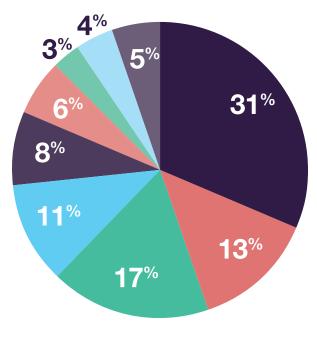
First-Time Attendees

Information pulled from the KBIS 2020 Post Show Report

REACH YOUR TARGET AUDIENCE ALL IN ONE PLACE







PRIMARY INDUSTRY SEGMENT

Builder/Remodeler	17 %
Kitchen & Bath Dealer	16%
Interior Design Firm	10%
Cabinet Shop	9%
Kitchen & Bath Design Firm	8%
Plumbing Wholesale/Distributor	6%
Consulting Firm	6%
Specialty Distributor	5%
Independent Manufacturer's Rep Firm	4%
Fabricator	4%
Home Design Showroom	
Appliance Distributor	4%
Custom Builder	3%
Home Center	2%
Architectural Firm	1%
Student	4.0/

JOB TITLE

Owner/Partner	38%
Designer	
Director/Manager	12%
Salesperson	10%
President/General Manager	
Vice President	4%
Buyer/Purchasing Agent	4%
Consultant	4%
Administration	2%
Showroom Staff	2%
Manufacturer's Rep	2%
Installer	1%
Architect	1%
Estimating	1%
Information Technology	<1%

NUMBER OF EMPLOYEES AT ORGANIZATION

1-4 employees	31%
5-9 employees	13%
10-19 employees	17%
20-49 employees	11%
50-99 employees	8%
100-249 employees	6%
250-499 employees	3%
500-999 employees	4%
1,000+ employees	5%

Information pulled from the KBIS 2020 Post Show Report

ATTENDEE SHOW SURVEY STATS

"Going to KBIS is a game changer. After visiting the show, I was able to see things in person, take my new found knowledge and information to my clients and we were able to order appliances, lighting, and tile with confidence."

CHRISTINE KOHUT, OWNER/INTERIOR DESIGNER, CHRISTINE KOHUT INTERIORS

80%

of attendees discovered new products



over **50**%

of attendees have only attended KBIS



of attendees plan to spend over \$100,000 in the coming year



82%

of attendees agreed that they were more likely to purchase a product having seen it at KBIS



80%

of attendees felt they met their objectives



80%

of attendees consider KBIS the most important show for their business



of attendees have placed, or plan to place, orders with current vendors, and 34% with new vendors

TOP TEN PRODUCTS DESIGNED OR SPECIFIED:

























Flooring/ Floor Coverings







SHOW RESPONSE MEDIA COVERAGE

KBIS receives significant national coverage from major residential design, kitchen and bath, shelter and lifestyle media outlets.

415

total media

953 million

combined print circulation & digital reach

OFFICIAL PUBLICATION:



MEDIA PARTNERS





























AZURE

Builder













Sixtysix



MAJOR MEDIA COVERAGE

Click on logos below to view coverage.









DESIGN















PROBUILDER RUE



SHOW RESPONSE SOCIAL MEDIA

IMPRESSIONS GENERATED BY HASHTAG

#KBISNeXT close to 6 million

#DesignBites over 4 million

#BestofKBIS 1.5 million

Over
One
million
total engagements

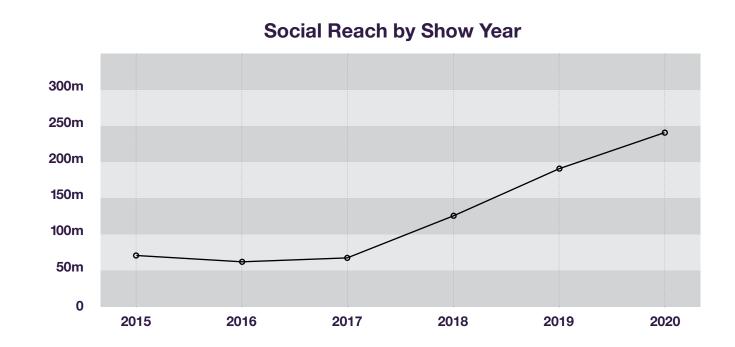
240
million
total impressions

+44% Increase!

+26% Increase! *KBIS 2020

Our social communities are at an all time high!
Through customized content and engaged conversations, our KBIS community is the leading the way in the design industry event social spaces.

74,000+
Instagram followers and growing



SHOW FEATURES BEST OF KBIS





Gain recognition as an innovator in the kitchen and bath industry's most prestigious award ceremony celebrating the most groundbreaking new products of the year. Best of KBIS highlights the best new kitchen and bath products that push the boundaries of design, technology, wellness and innovation.







SHOW FEATURES KBISNEXT STAGE



The most visited show feature, the KBISNeXT Stage is the place to be. Showcasing the industry's latest trends and insights shared by leading kitchen and bath experts, as a session sponsor, your brand will be top-of-mind for all stage attendees. Programming at the stage will include a variety of engaging new panel discussions as well as the popular Best of KBIS awards.







SHOW FEATURES DISCOVERY DISTRICT



Calling all international brands! The Discovery District is a hub on the show floor dedicated to the latest products from emerging and international brands. At the center of the Discovery District, you'll find the **Discovery District** Lounge a popular place for attendees to relax, recharge, network and grab a beer during daily happy hours.





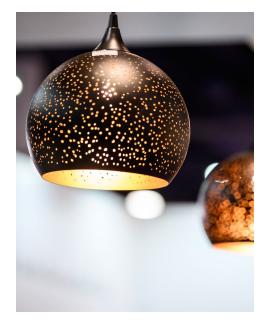


SHOW FEATURES WELLNESS PAVILION









Wellness and healthfocused products continue
to be a burgeoning trend in
the industry. As we begin
contemplating our postpandemic (or next-pandemic)
world, wellness is going to be
bigger than ever and take on
a much more holistic form:
health, safety and resilience
will become one, and we'll
see designers collaborating
more freely with new and
unexpected industries and
professionals.*

KBIS is leading the charge by featuring new and exciting wellness products and education covering themes like biophilia, technology, lighting and more.

*KBB Magazine: What to Expect for Interior Design in 2021

SHOW FEATURES OUTDOOR LIVING PAVILION



With outdoor living emerging as a breakout trend due to the pandemic, the Outdoor Living Pavilion is sure to be a hotspot at KBIS 2022. Located inside on the show floor, the Outdoor Living Pavilion hosts a collection of new products for grilling, entertaining and living well in a home's outdoor space. This is a shared exhibit highlighting what's best in outdoor living between both KBIS and IBS – which means double the promotion!





SHOW FEATURES ICFF PAVILION









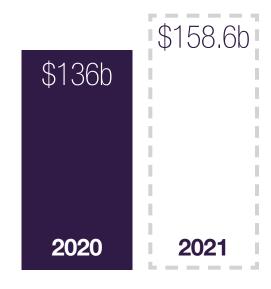
The International Contemporary Furniture Fair offers you a fresh opportunity to break into the residential design market in partnership with the National Kitchen & Bath Association to present the ICFF Pavilion. Bringing together brands that feature authentic design, contemporary design and high-end manufacturing focused on kitchen and bath specific brands including fixtures, hardware, basins, tubs and vanities; plus furniture, seating, flooring, lighting, materials and accessories.



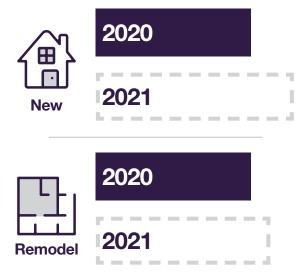
2021 KITCHEN & BATH MARKET OUTLOOK

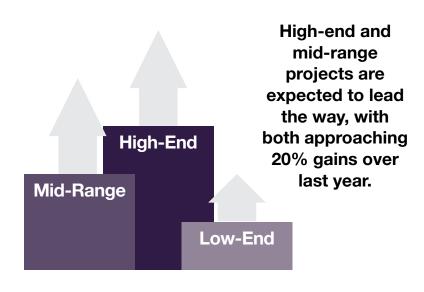
Throughout the pandemic, the residential design market has remained strong and will continue to thrive throughout 2021. As homeowners spend more time at home, kitchen, bath and whole home projects have become a significant focus.

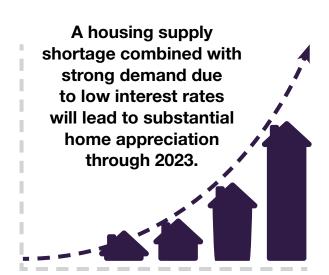
Full year K&B revenues are projected at \$158.6 billion, a 16.6% increase over 2020.



New construction is forecasted to grow by over 22% vs. 10% for kitchen and bath remodeling.

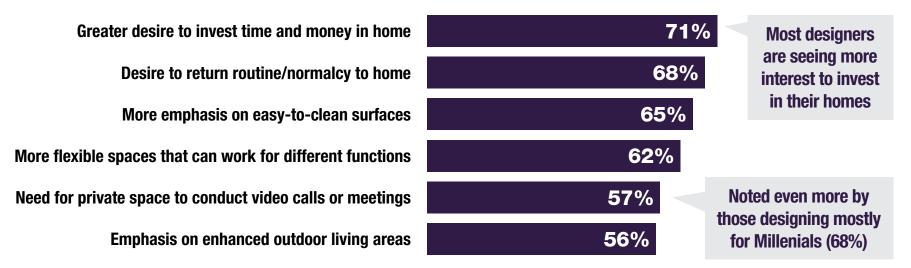






2021 KITCHEN & BATH MARKET OUTLOOK

COVID INFLUENCES ON DESIGN



HOW COVID IS CHANGING KITCHEN & BATH DESIGN

Functional Spaces for Work/School

"Besides home offices, [clients want] areas in the kitchen to plug in a laptop and Zoom, etc."

Easy to Keep Clean Surfaces

"Easy-to-clean products such as slab front drawers, and simple or no crown moldings. Finishes on products that can be easily sanitized and hold up to ammonia and alcoholbased cleaners."

Better Storage

"Increased storage capabilities for extended stays in the home, larger pantry areas, increased size of refrigeration and freezer appliances for increased quantities."

KEEPING SAFE

Guidance related to large gatherings relative to COVID-19 and associated variants continues to change. What will remain constant is the commitment of the Kitchen & Bath Industry Show (KBIS) and the NAHB International Builders' Show (IBS) to the health and safety of attendees and exhibitors at our shows.

Individuals that attend, exhibit or work at either show should anticipate that the following protocols (informed by current recommendations from the CDC and local Orlando health authorities) will be enforced:

- Anyone that is fully vaccinated against COVID-19 is strongly encouraged by show management to wear facemasks when indoors at the Orange County Convention Center and other show related venues.
- Anyone that is not fully vaccinated against COVID-19 is required by show management to wear facemasks when indoors at the The Orange County Convention Center and other show related venues.

The Orange County Convention Center has established safety measures for visitors including cleaning and hand sanitizer stations throughout the center. More information is available here.

We are continuously monitoring guidance from the CDC and local health authorities and reserve the right to adjust the shows' health & safety protocols as relevant recommendations and tradeshow industry standards evolve.

<u>Visit the KBIS website</u> to find out what health measures we have in place and how you too will play a role in moving business forward safely.







WE'RE READY TO GET BACK TO BUSINESS!

Contact us to learn more about how we can move your business forward... safely.



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